Disclosure template for main features of regulatory capital instruments

2 Unique identifier ISIN: AU000003942_ASX Code: NABPF 3 Governing law(s) of the instrument Victoria, Australia 4 Transitional Basel III rules Not Applicable 5 Post-transitional Basel III rules Additional Tier 1 6 Eligible et solo/group/group&solo Solo and Group 7 Instrument type Other 8 Amount recognised in regulatory capital A51.874 million 9 Par value of instrument A51.874,058.200 10 Accounting classification Llability - amortised cost 11 Original date of issuance 20 March 2019 12 Perpetual or dated Perpetual 13 Original maturity date No maturity 14 Issuer call subject to prior supervisory approval Yes 15 Goptional call date, contingent call dates and redemption amount is par 16 Subsequent call dates, if applicable Not Applicable 17 Fixed or floating dividend/coupon Floating 18 Coupon rate and any related index 3mth BBSW + 4.00% 19	1	lssuer	National Australia Bank Limited (ABN 12 004 044 937) ("NAB")
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